**INTEREST RATES MARKET NOTICE**

**Date: 04 May 2021**

**Subject:** Tap Issue

**(NORTHAM PLATINUM LIMITED – “NHM011”)**

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The JSE Limited has granted a listing to **NORTHAM PLATINUM LIMITED,** with effect from 07 May 2021.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R 100,000,000

**Total Amount Following Tap Issue** R 618,000,000

**Bond Code** NHM011

**Nominal Issued** R 100,000,000

**Issue Price** 101.45815%

**Coupon** 7.392% (3 Month JIBAR as at 24 Feb 2021 of 3.642% plus 375 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 May 2022

**Books Close Date(s)** 14 February, 14 May, 14 August, 14 November

**Interest Payment Date(s)** 24 February, 24 May, 24 August, 24 November

**Last Day to Register** by 17:00 on13 February, 13 May, 13 August, 13 November

**Issue Date** 7 May 2021

**Date Convention** Following

**Interest Commencement Date** 24 February 2021

**First Interest Payment Date** 24 August 2019

**ISIN No.** ZAG000159237

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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